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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	Chapter 11
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> , f/k/a GENERAL MOTORS CORP., <i>et al.</i> ,	Case No. 09-50026 (REG)
	:
	Jointly Administered
	:
Debtors.	:
	:
	X

**NOTICE OF LODGING OF PROPOSED NON-OWED  
SITE CONSENT DECREE AND SETTLEMENT AGREEMENT  
BETWEEN THE GUC TRUST AND THE UNITED STATES OF AMERICA**

The United States of America hereby lodges with the Court the proposed Onondaga Non-Owned Site Consent Decree and Settlement Agreement (the “Onondaga Settlement Agreement”) attached hereto as Exhibit 1. The Onondaga Settlement Agreement has been executed by all parties.

The United States requests that the Court not approve the proposed Onondaga Settlement Agreement at this time. Notice of the lodging of the proposed Onondaga Settlement Agreement will be published in the *Federal Register*, following which the United States Department of Justice will accept public comments on the proposed Onondaga Settlement Agreement for a 30-day

period. After the conclusion of the public comment period, the United States will file with the Court any comments received, as well as responses to the comments, and at that time, if appropriate, will request that the Court approve the proposed Onondaga Settlement Agreement.

Dated:           New York, New York  
                 April 30, 2012

PREET BHARARA  
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By:            /s/ Natalie N. Kuehler  
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